



AMOT INVESTMENTS LTD

Ramat Gan, December 5, 2022

To  
The Securities Authority  
Via MAGNA

To  
The Tel Aviv Stock Exchange  
Via MAGNA

Re: **Immediate Report Regarding the Results of the Tenders for Classified Investors for the Issue of: Bonds (Series D), Bonds (Series G) and Bonds (Series H) by Way of Expansion of Each of Such Series, of Amot Investments Ltd. (hereinafter: the "Company")**

Following an immediate report published by the Company on December 3, 2022 (Reference Number: 2022-01-146431), regarding its consideration of the possibility of carrying out debt raising from the public, in accordance with a shelf offering report which the Company may publish pursuant to a shelf prospectus published by the Company<sup>1</sup>, the Company respectfully reports the results of the tenders<sup>2</sup> for obtaining early undertakings by Classified Investors<sup>3</sup> held on December 4, 2022 (hereinafter jointly: the "**Institutional Tender**").

**The following is information about the results of the Institutional Tender:**

In the tender, demands at a total financial scope of approximately NIS 1.64 billion were obtained, and out of such quantity, the Company intends to accept early undertakings by Classified Investors at a total financial scope of **approximately NIS 1 billion**, as follows:

1. Early undertakings to purchase 189,441 units of bonds (Series D), each comprising NIS 1,000 nominal value bonds (Series D) (hereinafter: "**D Bond Units**") at a financial scope of approximately NIS 214 million, which, subject to obtaining all the approvals required for the publication of the shelf offering report, **the Company intends to accept early undertakings to purchase 103,941 D Bond Units, reflecting an immediate (gross) scope of raising of approximately NIS 117 million**, at a price per unit which will not be lower than NIS 1,128 and which, in the public tender (if any is held), will constitute the minimum price per D Bond Unit, all subject to approval being granted by the rating companies Standard & Poor's Maalot Ltd. and Midroog Ltd. (hereinafter: the "**Rating Companies**") of the updating of the rating reports issued by them<sup>4</sup>, accordingly.

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<sup>1</sup> Published on May 18, 2022 (dated May 18, 2022).

<sup>2</sup> Three separate and independent tenders.

<sup>3</sup> As defined in Section 1 of the Securities (Manner of Offering Securities to the Public) Regulations, 5767-2007 (hereinafter: "**Classified Investors**").

<sup>4</sup> Published on December 4, 2022 (Reference Numbers: 2022-01-146701; 2022-01-146710, respectively).



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2. Early undertakings to purchase 686,094 units of bonds (Series G), each comprising NIS 1,000 nominal value bonds (Series G) (hereinafter: "**G Bond Units**") at a financial scope of approximately NIS 600 million, which, subject to obtaining all the approvals required for the publication of the shelf offering report, **the Company intends to accept early undertakings to purchase 178,724 G Bond Units, reflecting an immediate (gross) scope of raising of approximately NIS 157 million**, at a price per unit which will not be lower than NIS 879 and which, in the public tender (if any is held), will constitute the minimum price per G Bond Unit, all subject to approval being granted by the Rating Companies of the updating of the rating reports issued by them<sup>4</sup>, accordingly.
  
3. Early undertakings to purchase 825,412 units of bonds (Series H), each comprising NIS 1,000 nominal value bonds (Series H) (hereinafter: "**H Bond Units**") at a financial scope of approximately NIS 807 million, which, subject to obtaining all the approvals required for the publication of the shelf offering report, **the Company intends to accept early undertakings to purchase 751,512 H Bond Units, reflecting an immediate (gross) scope of raising of approximately NIS 730 million**, at a price per unit which will not be lower than NIS 972 and which, in the public tender (if any is held), will constitute the minimum price per H Bond Unit, all subject to approval being granted by the Rating Companies of the updating of the rating reports issued by them<sup>4</sup>, accordingly.

It is clarified that the final price of the units will be determined in the public offering, if any is made, under the shelf offering report.

The Classified Investors' subscriptions set forth above will be included in the shelf offering report, if any is published by the Company, subject to the approvals required under law as provided above.

The issue of the securities included in such unit types (hereinafter: the "**Securities**"), if any is carried out, will be made within the framework of, and subject to the publication of, a shelf offering report by the Company, by way of a uniform offering. The results of the Securities' issue will be determined according to the public tender to be held following the publication of the shelf offering report, if any is published. The binding terms of the Securities and the issue will be included in the shelf offering report.

**The above does not create any indication of the issue of the Securities, all or part thereof, nor any undertaking whatsoever on the part of the Company to carry out such issue. It is clarified that there is no certainty that such issue will take place, and that the making of the issue and the terms and date thereof, as well as the publication of the shelf offering report, are subject to obtaining all the approvals required under law, including the approval of The Tel Aviv Stock Exchange Ltd. of the Securities being listed for trade.**



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Respectfully,

**Amot Investments Ltd.**

By Messrs.: Shimon Abudraham, CEO  
and Judith Zynger, Deputy CEO and CFO